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With the compliments of

THE NEW ZEALAND EMBASSY

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DEPARTMENT OF STATE A/CDC/IMR	
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INTERNATIONAL MARKET FOR AMF

1. Drawing on the GATT summary tables produced for the Committee of the Protocol regarding Milkfat (DPC/F/W/I Rev 4 of 26 March 1981), other GATT Questionnaire returns and EEC and NZ national statistics, the following tables show the anhydrous milkfat export trade from 1976 to 1980. Apart from Australia, EEC and New Zealand, virtually no other country exports AMF.

TABLE I - EXPORTERS

Calendar Year	Australia	EEC	NZ	TOTAL
1976	13.5	65.2	36.4	115.1
1977	10.8	112.3	29.7	152.8
1978	15.6	143.8	23.7	183.0
1979	12.1	161.5	37.8	211.4
1980	4.6	209.0	54.5	268.1

Source: National statistics (EEC 1974/79 and NZ)

GATT Reports (EEC 1980 and Australia)

2. However a substantial portion of EEC exports consists of food aid which needs to be deducted to give total commercial trade.

TABLE II - COMMERCIAL TRADE

Calendar Year	Food Aid	Commercial Trade
	(999 tonnes)	
1976	37.8	77.3
1977	40.8	112.0
1978	52.0	131.0
1979	48.7	162.7
1980	44.0	224.1

The above 1980 commercial trade figure would include at least 40,000 tonnes of exports to the USSR. This resulted from a unique trade situation of EEC butter export restrictions to USSR and needs discounting to give a more representative trade level - normally AMF is not exported to Eastern Europe.

2.

Hence:

Commercial Trade excluding USSR
(000 tonnes)

1980

184.0

3. Recent commercial trade, excluding exports to Eastern Europe, originates as follows:

	<u>1979</u>	<u>1980</u>
	(000 tonnes)	
Australia	12.1	4.6
EEC	112.8	124.9
New Zealand	37.8	54.5

INTERNATIONAL TRADE : ANHYDROUS MILKFAT

EXPORTS BY REGIONAL DESTINATIONS

('000 tonnes)

Regions	Calendar Years					
	1974	1975	1976	1977	1978	1979
Western Europe	0.3	1.8	1.0	0.2	0.7	1.3
Eastern Europe	1.3	-	-	-	-	-
North America	2.8	0.4	0.6	0.6	0.5	0.6
Japan	0.9	1.0	1.8	2.7	1.4	3.3
West Asia	13.1	6.9	23.1	29.6	32.4	40.3
East Asia	40.3	30.5	35.7	52.2	48.9	66.6
Africa	9.9	10.8	26.1	37.1	38.2	42.6
Caribbean/Central America	7.2	7.1	13.6	18.1	23.0	24.8
South America	19.3	9.9	12.0	10.7	16.2	15.9
N.E.S.	20.6	10.0	1.2	1.6	21.7	16.0
TOTAL :	115.7	78.4	115.1	152.8	183.0	211.4

Sources: National statistics (EEC & NZ)
GATT Reports (Australia)